



---

20-24 AUGUST 2023 | ORLANDO, FL

WDW SWAN AND DOLPHIN & DISNEY'S YACHT & BEACH CLUB RESORT

GOING BEYOND THE CISO

**Lessons All C-Suite Executives Need to  
Know about Security & Risk Management**

# Going Beyond the CISO



## PANELISTS



**Kenny Leckie**  
Senior Technology & Change  
Management Consultant



**Steven Naphy**  
CIO  
Morgan Lewis



**Dean Sapp**  
SVP of Information Security  
Filevine



**Carlos Rodriguez**  
CEO and vCISO  
CA2Security



# AGENDA

## Panel Discussion Topics (at a minimum) ...

- ❖ How to ensure your team is educated and equipped to handle varying attacks
- ❖ What are the warning signs and how to know if you are vulnerable
- ❖ The foundation of a strong security posture
- ❖ The questions ALL C-Suite executives should be asking and able to answer

Q&A

Resources & References

# POLL QUESTIONS:

(placeholder slide for Polling solution)

## **Poll Question – What is your role?**

- Technology Management
- Security
- Non-Technology Management
- Others

## **Poll Question – Have you been part of a breach?**

- Yes
- No
- I don't know

## **Poll Question – Who do you think is ultimately responsible for a breach?**

- CIO
- CISO
- Firm's executive committee or COO equivalent
- Shareholders
- Board of Directors
- Others







TOPIC

❖ **How to ensure your team is  
educated and equipped to  
handle varying attacks**  
(Understanding the past helps prepare for the future)

ILTA  
CUN

# Useful Reports

## 2023 Data Breach Investigations Report

Keep your security plan up to date and help protect your organization—with access to in-depth analysis on recent cyber threats and data breaches.



International  
Legal Technology  
Association



CONVERSANT  
GROUP.

ILTA / Conversant Group – Executive Summary

### Security at Issue: State of Cybersecurity in Law Firms

IBM Security

## Cost of a Data Breach Report 2023

ILTA  
CON



# ❖ What are the warning signs and how to know if you are vulnerable



**WARNING**



# ❖ **The foundation of a strong security posture**

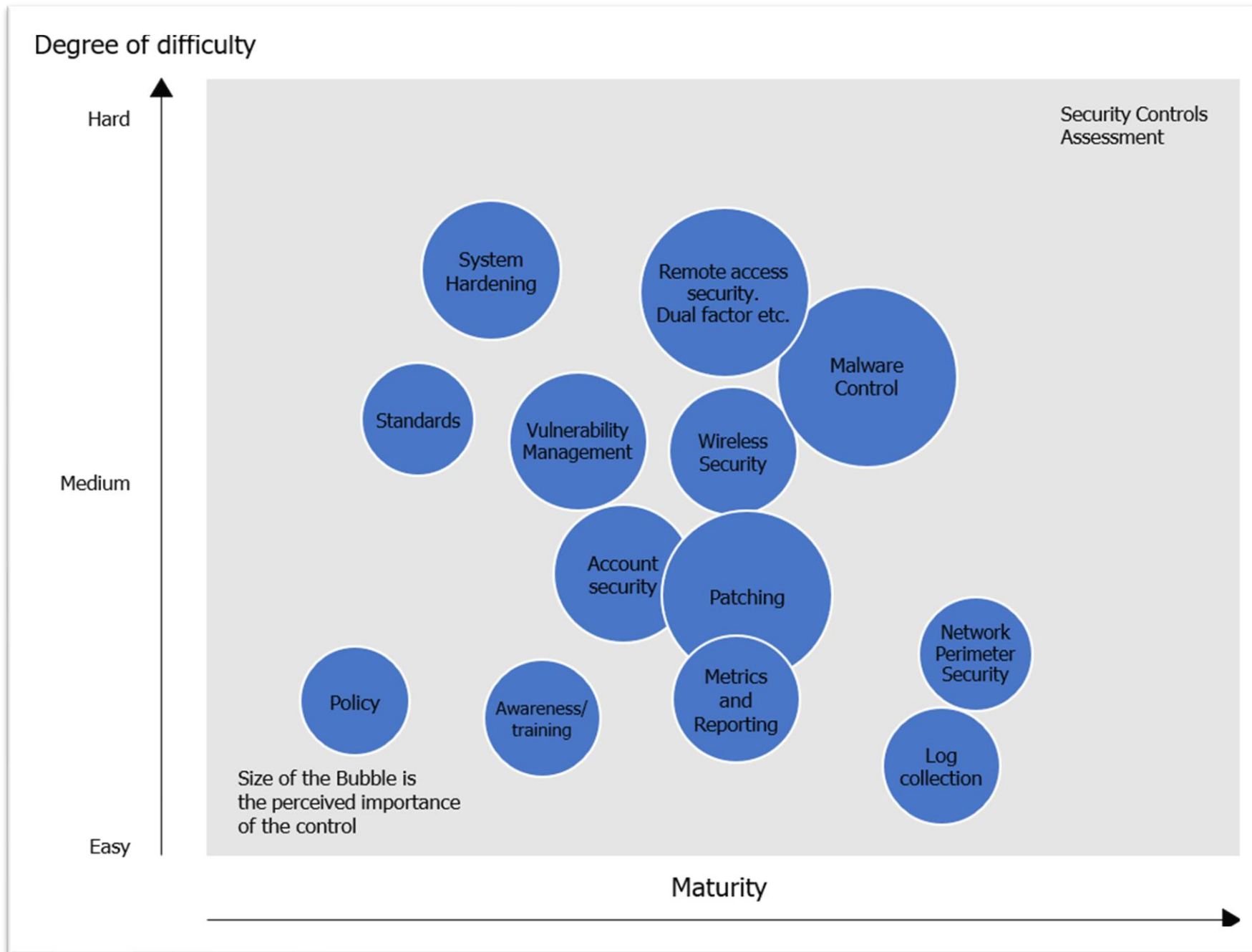
TOPIC



ILTA  
CON



# InfoSec Maturity of an Organization



# Risk Register

## IT SECURITY RISK PROFILE (by Issues Count)

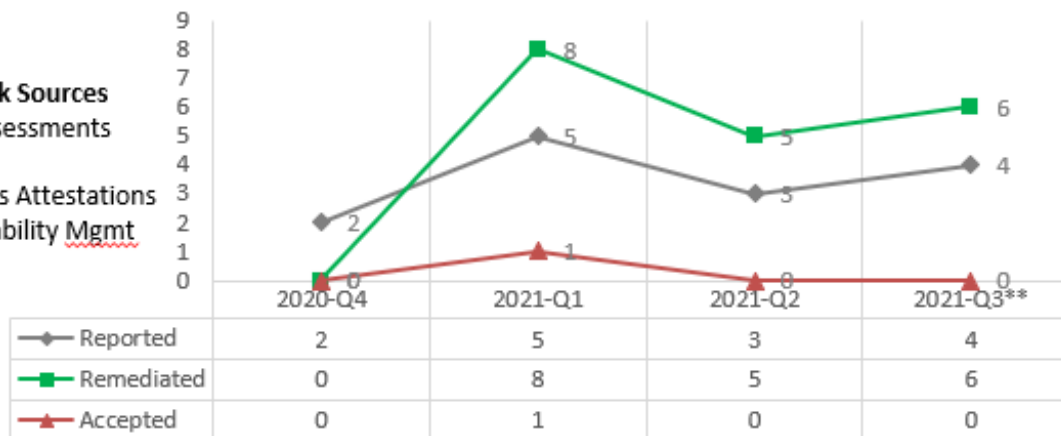
RISK STATE	RISK LEVEL	ISSUES COUNT	TREND
Medium	High	0	↓
	Medium	21	↑
	Low	18	↓
Total Risks in Process		39	↔
	Under Review	25	↓

## \* TOP 5 IT SECURITY RISKS (by Risk Category\Title)

• Vulnerability Management	↔
• Secure Configuration Management	↓
• Identity and Access Management	↑
• Data Loss	↔
• Lifecycle Management	↔

## IT SECURITY RISK TRENDS

Risk Sources  
Risk Assessments  
Audits  
Controls Attestations  
Vulnerability Mgmt



## REMEDIATION IN PROCESS

SOLUTION	STATUS	INVESTMENT
Patch remediation Application Security Scanning Tool	Patching efforts for findings on Pentest continue. 48% closed	2021 Actual \$nnK -- ~30% from budget. -- No changes
O365 Configuration Monitoring Microsoft Azure Monitoring	Configuration change monitor for O365 operationalized Azure Defender Standard in Production. Additional environments in progress	2021 Budget \$nnK. No changes.
IAM Implementation Process Improvement	MFA completed for VPN. Privilege Access (PAM). Removed 94% local admins. Privilege access monitoring in place Use of PAM platform has commenced	Funding moved to 2022 due to ITN process
Information Protection O365 Data Loss Prevention O365	Information Protection Data Labels live for all Monitoring of Restricted-Confidential data now in place for all Office 365. Education and awareness in-progress	2021 Budget \$nnK. No Changes
Microsoft Extended Support Server 2008 / 2003 Legacy Retirement Program	APPLICATION Database server removed Read-Only access to APPLICATION implemented (Underwriters) Pilot for removing access to APPLICATION in progress 93% 2008 servers removed 3 2003 servers remain. Decom in December 2021	2021 Budget \$nnnK. No changes

❖ **The questions ALL C-Suite executives should be asking and able to answer**





# Q&A PANELISTS



**Kenny Leckie**  
Senior Technology & Change  
Management Consultant



**Steven Naphy**  
CIO  
Morgan Lewis

**Morgan Lewis**



**Dean Sapp**  
SVP of Information Security  
Filevine



**Carlos Rodriguez**  
CEO and vCISO  
CA2Security



## RESOURCES AND REFERENCE INFORMATION - Page 1:

### **Books**

#### **For executives:**

- [Fire Doesn't Innovate: The Executive's Practical Guide to Thriving in the Face of Evolving Cyber Risks](#)
- [CISO Desk Reference Guide Executive Primer: The Executive's Guide to Security Programs](#)
- [Cyber Crisis: Protecting Your Business from Real Threats in the Virtual World](#)
- [Hack-Proofing Your Business: The C-Suite Adventure: A quick read for a quick study](#)

#### **For CISOs/CIOs:**

- CISO Desk Reference Guide: A Practical Guide for CISOs – [Volume 1](#) and [Volume 2](#)
- [The CISO Evolution: Business Knowledge for Cybersecurity Executives](#)
- [Project Zero Trust: A Story about a Strategy for Aligning Security and the Business](#)
- <https://www.verizon.com/business/resources/reports/dbir/2023/master-guide/>
- <https://www.ibm.com/account/reg/us-en/signup?formid=urx-52258>

### **Podcasts for both CISOs and Execs**

- [Cyber Risk Management Podcast](#) –Kyp Boyle (vCISO) and Kake Bernstein, Partner and Cybersecurity Attorney at K&L Gates. Their content has a great balance between cyber, law and business. Highly recommended.
- [CA2 Security Podcast](#)

## RESOURCES AND REFERENCE INFORMATION - Page 2:

### **Reports**

- [Verizon2023 Data Breach Investigations Report](#)
- [IBM Data Breach Report 2023](#)
- [ILTA/Conversant Group – Security at Issue: State of Cybersecurity in Law Firms](#)

### **Articles**

- [FTC Holds Company's CEO Personally Liable for Security Failures](#)
- [Gartner Predicts 75% of CEOs Will be Personally Liable for Cyber-Physical Security Incidents by 2024](#)